

YOU'RE INVITED TO A PROFESSIONAL MEMBER WORKSHOP



Hosted by
**The ESOP Association
Minnesota/Dakotas Chapter
Membership Committee**

ESOP State of the Union

Discussion on the overall economy with a specific focus on M&A activity, the capital markets and what this information means for the health of current ESOP companies and future ESOP transactions.

Presenter

Paul Halverson, Chartwell Capital Solutions

Panelists

Jeff Bauer, Dorsey & Whitney
Steve Storkan, Alerus Financial

Deal Structure Panel

Group discussion on the various transaction structures and financing terms in recent ESOP transactions.

Date: March 19, 2015

Time: 7:30-9 AM - *A light breakfast will be served*

Location: Walman Optical, 801 12th Avenue North, Minneapolis, 55411

Cost: Complimentary

RSVP Deadline: March 13, 2015

Please RSVP to Sue Crockett | scrockett@esopexec.org | 612-872-4375