



# Roundtables & Golf Event on Thursday, July 16, 2015



16600 Quarry Oaks Drive • Ashland, NE 68003 • 402-944-6000 • [www.quarryoaks.com](http://www.quarryoaks.com)

8:15 am Registration, Continental Breakfast & Silent Auction Bidding  
 8:45 am Introductions, Welcome & Chapter Business – Chapter Officers

**9:15 – 10:00 am Roundtables (Session I)**  
**10:15 – 11:00 am Roundtables Continued (Session II)**  
 Here is your chance to ask questions, share ideas and engage in facilitated open discussion with other employee owners in your field. Participants will have the opportunity to stay at one roundtable for both sessions or rotate half-way through and attend two different discussions.

**CEOs:** This forum will focus on issues important to company leadership. *ONLY CEOs, COOs, or top executives in charge of day-to-day operations may participate in this session.*  
**Facilitator: Victor Aspengren, Prairie Capital Advisors**

**CFOs:** The discussion will target issues facing CFOs, Vice Presidents of Finance, Treasurers, Directors of Accounting, Controllers and Assistant Controllers.  
**Facilitator: Terry McGonegle, Wright Service Corporation**

**Human Resources:** HR Directors, Managers, and those in charge of personnel issues will discuss topics such as: Hiring Strategies with ESOPs, Interviewing for Employee Ownership Qualities, Introducing the ESOP to New Employees, and more.  
**Facilitators: Jim Winterscheid, Travel and Transport, Inc. and Becky Streff, ESP International**

**ESOP Committees:** Discussion will focus on: Committee Best Practices, Tips for Communicating Your ESOP, Developing an Ownership Culture, Effective Communication Materials (newsletters, games, events), and more.  
**Facilitator: Tim Wolf, PPI**

**ESOP Association and AACE Awards:** Insights and ideas into how to get the most out of your ESOP Association membership and showcase your Company's hard work through AACE Awards.  
**Facilitator: Rod Reinertson, Van Meter, Inc.**

**Technical Q & A:** This forum will give both professional and corporate members an opportunity to ask, answer, and discuss technical ESOP questions and share ideas on best practices. (Professional members may join in the CFO, Human Resources, ESOP Committees and AACE Awards roundtables as well.)  
**Facilitator: Michelle Ueding, Kutak Rock**

**11:15 am Burger & Brats Buffet**  
**11:30 am Close of Silent Auction – Items Awarded**  
**12:00 pm Golf Preparation**  
**12:30 pm Shotgun Start Scramble Golf Tournament**  
*You don't need to be a good golfer to play in this scramble tournament. Contests, prizes, goodie bags, beverage tickets and more guarantee a day of FUN, relaxation, and networking!*

**FORMAT: Scramble Play**  
**Individual or foursome rates available. (See registration form.)**  
**Fee Includes:** Complimentary putting green and driving range, golf, cart, beverage tickets, give-aways, FUN contests and games including a hole-in-one contest to win a new Acura courtesy of BCC Advisors in cooperation with Acura of Omaha!  
**Improve your score: "Gimme Strings" available for sale during check in.**  
**Awards Social Immediately Following Play**

- Thank You Sponsors!**  
*(Hole sponsors at the time of printing)*
- Acclaro Valuation Advisors**
  - BCC Advisors**
  - Blue Ridge ESOP Associates**
  - BTC ESOP/Bankers Trust of South Dakota**
  - Chartwell**
  - Cline Williams**
  - ESOP Partners**
  - HDH Advisors LLC**
  - Prairie Capital Advisors, Inc.**
  - Principal Financial Group**
  - Travel and Transport, Inc.**
  - Van Meter Inc.**
  - Verisight, Inc.**
  - Wright Tree Service**



*Play for a cause! A portion of funds raised will be contributed to The Employee Ownership Foundation on behalf of Iowa-Nebraska ESOP Chapter members.*

# IANE ESOP Roundtables & Golf Outing Registration Form

**Thursday, July 16, 2015**

Submit with payment to:

Donna Walseth • 906 97th LANE NE • BLAINE, MN 55434 • [dwalseth@esopexec.org](mailto:dwalseth@esopexec.org)

763-785-4168 (fax) • 763-785-4122 (phone)

Qty.	Amount	Description
	\$500.00	<b>Hole Sponsor/Foursome:</b> Signage at hole, 18 hole scramble event for 4, breakfast, morning meeting, lunch, cart, beverages, awards reception. Hole sponsors may host a contest or give-away at hole. One hole contest staff will receive complimentary beverage tickets and may attend the awards social. (Meeting Only registration required for hole contest staff wishing to attend the roundtables session.)
	\$100.00	<b>Individual:</b> Breakfast, roundtables meeting, 18 hole scramble golf, lunch, cart, beverages, awards reception. You will be paired with other individual golfers or you may list your foursome on the form.
	\$200.00	<b>Hole Contest Only:</b> Not a golfer? Don't be left out of the fun! Sponsor a hole and conduct a game, contest or give-away. Sponsorship includes: signage at hole, lunch, beverage tickets and awards reception for one hole contest staff person. (Roundtables meeting registration not included.)
	\$60.00	<b>Roundtables meeting only</b> (breakfast and lunch included.)
	\$300.00	<b>Beverage Cart Sponsor:</b> Signage on golf beverage cart, lunch and awards reception signage. One registration for morning roundtables and golf.
		<b>Prize donation or golf goodie bag item.</b> (Gift certificates, golf balls, clubs, visors, tees, towels, suntan lotion, etc.) Specify: _____
		<b>YES: I am a hole sponsor and want to host a contest.</b> Contact Donna Walseth with your prize donation or hole contest idea. <a href="mailto:dwalseth@esopexec.org">dwalseth@esopexec.org</a>
	Gift Description	<b>Silent Auction Gift Donation to Benefit The Employee Ownership Foundation</b> <i>Wanted: Items valued at \$50 or more.</i> Support the cause! Donate an item for the auction or make a monetary contribution and the planning committee will purchase items.

\$ \_\_\_\_\_ Total Due    Checks Payable to: The ESOP Association

Card Type	<input type="radio"/> VISA <input type="radio"/> MCard <input type="radio"/> AmEx				
Card Number					
Name on Card				Exp. Date	Code
Billing Zip Code					

*Cancellation Policy: Cancellations must be received in writing, via fax or email, no later than 7 full business days prior to the program in order to qualify for a refund. Substitutes always accepted. "No-Shows" will be charged the total registration fee. **EVENT HELD RAIN OR SHINE.***

Company					
Address					
Phone					

					Mtg. Golfer Only	
Name	Email	Title				
Name	Email	Title				
Name	Email	Title				
Name	Email	Title				

### HOTEL ACCOMMODATIONS

**\$99 Rate • Courtyard Marriott Convention Center • 12560 Westport Pkwy., LaVista, NE • 402-339-4900 •**

Request: Iowa-Nebraska ESOP Rate • Reserve Online: [ONLINE LINK](#)