



## CEO/CFO Roundtable • Thursday, March 19, 2015



120 South Main, Conrad, IA 50621 • 541-366-2525 • [www.ritchiefount.com](http://www.ritchiefount.com)

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**Objective:** To provide a forum for CEOs and CFOs to engage in facilitated open discussion on leading an effective ESOP company. Two separate roundtable discussions will take place; one for CEOs and one for CFOs. Participants help set the agenda. Use the space on the registration form to submit discussion topics in advance.

**8:45 a.m. Registration and Continental Breakfast**

**9:00 a.m. Welcome and Introductions:** *Leon Yantis, President/CEO, Ritchie Industries, Inc.*

**9:15 a.m. Facilitated Open Discussion**

**CEO Roundtable:** *Victor Aspengren, Prairie Capital Advisors and Leon Yantis, President/CEO, Ritchie Industries, Inc.*

**CFO Roundtable:** *Terry McGonegle, Sr. VP and CFO, Wright Tree Service, and Rob Amundson, VP, Ritchie Industries, Inc.*

**12:00 p.m. Lunch, Networking and Wrap-up  
Company Tour (optional)**

**Upcoming CEO/CFO Roundtables:** July 16 at Quarry Oaks Golf Club in Ashland, NE  
November 18 at Woodward Communications in Dubuque, IA

**CEO-CFO Roundtable at Ritchie Industries on March 19, 2015 • Registration Form (Print & Mail)**

Register Online and Pay Via Credit Card at: <https://www.esopassociation.org/meetingregistration/?meetingID=93>

Submit by Monday, March 16 to: Donna Walseth, [dwalseth@esopexec.org](mailto:dwalseth@esopexec.org) • 906 97<sup>th</sup> Lane NE, Blaine, MN 55434  
763-785-4122 (phone)

ESOP Association Member Rate: \$40/person

Nonmember Rate: \$80/person

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Company \_\_\_\_\_ Address \_\_\_\_\_

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City, State, Zip \_\_\_\_\_ Phone \_\_\_\_\_

Amount	Name	Email	Title

\_\_\_\_\_ Total Due Checks Payable to: The ESOP Association

**List Preferred Topics of Discussion:**

CEO Roundtable: \_\_\_\_\_

CFO Roundtable: \_\_\_\_\_

**Hotel Recommendations:**

**Hampton Inn & Suites Marshalltown** • 20 Iowa Avenue West, Marshalltown, IA 50158 • (641) 753-6795

**AmericInn Hotel & Suites Grundy Center** • 2101 Commerce Drive, Grundy Center, IA 50638 • (319) 824-5272