



The Illinois Chapter of The ESOP Association
ESOP Downstate Meeting
Thursday, August 13, 2015 – Champaign Country Club
1211 South Prospect Avenue, Champaign, IL 61820 • 217.356.1391



Sponsors:



**This event is open to both ESOP Company and ESOP Professional members.
Professional members are highly encouraged to register with an ESOP Company member.**

9:00 a.m. Registration

9:15 a.m. Meeting

- **DOL Process Agreement:** *Patrick DeCraene, GreatBanc Trust Company*
- **Second Stage ESOP Transaction – Move to 100%:** *Dave Shorr, Shorr Packaging; Dave Horvath, Crowe Horwath LLP*
- **Financial Training for Employees – What works best and does it help employee engagement?:** *Tom DeSimone, Prairie Capital Advisors, Inc.; Brad Koenig, Agracel, Inc.; Mike Mumm, Agracel, Inc.* In order to have a successful ESOP culture, ESOP companies need to educate employees in the impact that the company's financial performance has on value. This session will discuss strategies for financial training, the effects on employee engagement and value drivers.

12 Noon Lunch

1:00 p.m. Golf Outing (optional)

- **Four Person Scramble format.**
- **Attendees can specify pairings or take the luck of the draw.**
- **Champaign Country Club is a mature, tight course that was renovated in 2014.**

Illinois ESOP Roundtable and Golf Registration Form

Morning meeting, breakfast, lunch: Complimentary; however registration is requested.

Golf Fee: \$80/golfer (driving range, golf, cart, and refreshments.) Check the box on the form to register.

Golf participation is limited to the first 36 golfers.

Registration & cancellation deadline: August 7, 2015. You may send a substitute from your company at no additional charge.

Company					
Address					
Phone					√ Yes, I plan to golf
Name		Email		Title	
Name		Email		Title	
Name		Email		Title	
Name		Email		Title	
We want to golf together.					
OK to split and pair with other golfers.					

\$ _____ Total Due (Checks Payable to: The ESOP Association)

Card Type	<input type="checkbox"/> Visa <input type="checkbox"/> Mastercard <input type="checkbox"/> AmEx				
Card #					
Exp Date		Amount		Card Code	
Name on Card					
Billing Zip Code					
<p>Submit registration and payment to: Donna Walseth • 906 97th LANE NE • BLAINE, MN 55434 • dwalseth@esopexec.org • 763-785-4168 (fax) • 763-785-4122 (phone)</p>					

Hotel Options (no room block has been reserved):

- **iHotel** • 1900 S. First Street, Champaign, IL 61820 • 217-819-5000 • www.stayatthei.com
- **Hilton Garden Inn** • 1501 S. Neil Street, Champaign, IL 61820 • 217-352-9970 • <http://hiltongardeninn3.hilton.com/en/hotels/illinois/hilton-garden-inn-champaign-urbana-CMICHGI/index.html>
- **Hyatt Place** • 217 N. Neil Street, Champaign, IL 61820 • 217-531-2800 • <http://www.champaign.place.hyatt.com/en/hotel/home.html>