

ESOP Professionals' Forum
March 3, 2017
The Roosevelt Hotel — New Orleans, LA

Preliminary Program – Subject to change

7:30–8:00 AM	Registration
8:00–9:00 AM	What is Adequate Due Diligence on Projections and What Should the Financial Advisor do When the Projections Seem Aggressive?
9:00–10:00 AM	Issues with Floor Price Agreements
10:00–10:15 PM	Break
10:15–11:15 AM	What Constitutes "Control-in-Fact" for an ESOP Acquiring 100% of a Company
11:15–12:15 PM	Seller Financing Warrants: When, Why, and How Much is Appropriate?
12:15–1:30 PM	Lunch
1:30–2:30 PM	Issues with Long-Term ESOP Loans Waldorf Astoria Ballroom
2:30–3:15 PM	Management Incentive Plans: How Much is Too Much?
3:15–4:00 PM	Aggressive Regulatory Activities
4:00 PM	Meeting Adjourned