

FORUM FOR ESOP PROFESSIONALS

NEW ORLEANS

February 2, 2012

Time	Description	Responsible Committee
7:45 am to 8:30 am	Continental Breakfast	
8:30 am to 8:40 am	Opening Remarks/Ground Rules	Chair of Advisory Committees
8:40 am to 9:00 am	Differing Styles of ESOP Communication	Ownership
9:00 am to 10:30 am	Administration Issues	Administration
10:30 am to 10:45 am	Break	
10:45 am to 12:00 pm	Valuation Issues	Valuation
12:15 pm to 1:30 pm	Lunch – Government Relations Update	TEA
1:30 pm to 2:30 pm	Finance Issues	Finance
2:30 pm to 3:30 pm	Independent Fiduciaries	Fiduciary
3:30 pm to 3:45 pm	Break	
3:45 pm to 5:30 pm	Legal and Regulatory	Legal and Regulatory
5:30 pm to 7:00 pm	Reception (Attendees for Minority ESOP	

	Conference are invited)	
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