

CONFERENCE FOR MINORITY OWNED ESOPS

NEW ORLEANS

February 3, 2012

Time	Description	Responsible Committee
7:45 am to 8:30 am	Continental Breakfast	
8:30 am to 9:00 am	Overview: Reasons for Staying Minority Owned (i.e., bank, long-term minority owned, ESOP is just one part of employee ownership, haven't figured it all out yet).	Fiduciary
9:00 am to 10:00 am	Administrative Issues	Administration
10:00 am to 10:30 am	Break	
10:30 am to 11:30 am	Valuation Issues	Valuation
11:45 am to 1:00 pm	Lunch – Discussion of Corporate Governance Issues and the ESOP as the non-controlling shareholder	Legal and Regulatory
1:00 pm to 2:00 pm	Finance Issues	Finance
2:00 pm to 3:00 pm	Communication Issues	Ownership
3:00 pm to 3:15 pm	Break	
3:15 pm to 3:45 pm	Open Session for Questions and Answers	??